

How to configure caller recognition and screen-pop for:

Teamleader

Contact replication method: API Screen pop method: Generated URL

Prerequisites

To authorize the access to the API you need to sign in with an account with the appropriate privileges.

Notes

To dial out click a contact's phone number and select "Skype, FaceTime, Other" to bring up the standard click-to-dial options.





Configuraton steps

1) Start by clicking 'Add application' in the Recognition Configuration Tool. From the list of applications, choose Teamleader, as shown below.



2) Click 'Connect' and authorize access to the API.

| Application pop-up installation | × |
|---------------------------------------------------|------------------|
| Please enter your Teamleader details 👼 Connect | |
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| | |
| | |
| | Back Next Cancel |



Sign in with your Teamleader user credentials

| - Teamleader authorization | | × |
|---------------------------------------------------------------------------------------------------|----------|-------|
| https://app.teamleader.eu/?gotologin&intended=%2Foauth2%2Fauthorize%3Fdient_id%3D98a796f8f61dd852 | 30167cc0 | f2c6e |
| | | • |
| Sign in | | |
| with your Teamleader account | | |
| Email | ו | I |
| Email | | |
| Password |) | l |
| Password | J | |
| Log in | | 1 |
| Forgot password? | | + |

3) Check the configuration summary and click 'Finish' to add the integration with the application.

| C Application pop-up installation | × |
|-----------------------------------------|---|
| Summary | |
| Application | |
| Teamleader | |
| Recognition | |
| Recognition from Teamleader | |
| Scripts | |
| Show Contact: Open webpage \$(PopUpUri) | |
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| | |
| Back Finish Cancel | |