

How to configure caller recognition and screen-pop for:

Simar

Contact replication method: None Screen pop method: signal TAPI incoming call event

Prerequisites

The TAPI Dialer TSP should be installed. This automatically installed with the client software. Then within Simar the telephony module should be activated and the 'TapiDialer Line' selected in Simar's telephony settings (see Simar menu|Algemeen|Telefonie instellen). More info can be found in Simar's manual "Handleiding Telefoonintegratie.pdf".

Notes

On an incoming call, the screen pop script triggers an incoming call event with the caller number with the TAPI Dialer TSP. This TSP (Telephony Service Provider) is mainly intended for outbound dialing. With the trigger from the script, it also supports incoming call events for screen pop purposes.



Configuraton steps

1) Start by clicking 'Add application' in the Recognition Configuration Tool. From the list of applications, choose Simar, as shown below.



2) The integration works with only the caller's number and therefore does not require any recognition. Click 'next' to continue.





3) The script does not require any parameters. Make sure the TapiDialer Line is configured in Simar's telephony settings.

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🧔 Application pop-up inst	tallation	×
Provide the script na To receive the TAPI notific	me and the required parameters ation select the 'TapiDialer Line' in the Simar telephony settings.	
Script name	Notify Simar	
Parameters		
This script has no paramete	ers	
Automatically execute	this script	
Test script	Next	Cancel

4) You can change or add additional scripts, press 'Next' to continue.

Separation pop-up installation	×
Which actions do you want to perform? The 'Show Contact' script is preconfigured for Simar. Optionally, you can add extra scripts to the incoming call notification.	
Notify Simar Send the caller number to Simar to trigger a notification.	Ô
→ Add a new script Choose from a list of predefined scripts or create a custom script	
Back Next Ca	ancel



5) Check the configuration summary and click 'Finish' to add the integration with the application.

🖵 Application pop-up installation	×
Summary	
Application	
Simar	
Recognition	
No recognition has been configured	
Scripts	
Notify Simar:	
Back Finish	Cancel