

How to configure caller recognition and screen-pop for:

Freshdesk

Supported versions: Freshdesk Contact replication method: API Screen pop method: URI

Prerequisites

To replicate data from Freshdesk via the API, there is an API Key required.

Sign in to Freshdesk as administrator and generate the key via "Profile settings". There you will see your API key:

(?) F			
+ New Q Search			
Change Password			
Current password			
New password			
Confirm password			
Change Password			
Your API Key			
sPKrc0tslcq3dfxaaNIJ			
Reset API Key			

Notes

For outbound dialing, simply select a phone number and press <Pause> (default hotkey) to dial.



Configuration steps

1) Start by clicking 'add recognition' in the <u>Recognition Configuration Tool</u> (this is done automatically if no configuration has yet been configured). From the list of applications, choose 'Freshdesk', as shown below.



2) Enter your Freshdesk website *https://yourdomain.freshdesk.com* and API key to access the data from your account.

- CloudCTI	l Recognition Configuration Tool	×
Please ent	ter your Freshdesk details 📷	
URL	https://mydomain.freshdesk.com/	
Api key	XXXXXXXXXXX	
	Back	Next Cancel



3) Check the configuration summary and click finish to add the recognition from Freshdesk.

🤜 CloudCTI Recognition Configuration Tool	×
Summary	
Application	
Freshdesk	
Recognition	
Recognition from Freshdesk	
Scripts	
Popup from export: Open webpage \$(PopUpUri)	
	Pack Einich Cancel
	Dack Finish Cancel